

## **Steven M. Snowden**

Personal CRD Number: 7217348  
Investment Adviser Representative

## **U.S. Private Wealth, LLC**

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**June 10, 2025**

### **Form ADV Part 2B Brochure Supplement**

This Brochure Supplement provides information about Steven M. Snowden that supplements the Disclosure Brochure of U.S. Private Wealth, LLC (hereinafter “USPW”), a copy of which you should have received. Please contact USPW’s Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Steven M. Snowden is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Educational Background and Business Experience - Item 2

**Steven M. Snowden**

Year of Birth: 1999

*Formal Education After High School:*

- Pennsylvania State University, Bachelor of Science, Focus in Marketing & Management, 2021

*Business Background for the Previous Five Years:*

- U.S. Private Wealth, LLC, Investment Adviser Representative, 10/2021 to Present
- Northwestern Mutual, Financial Representative, 11/2018 to 3/2021

Disciplinary Information - Item 3

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Mr. Snowden and USPW. Mr. Snowden has not been involved in any reportable disciplinary events.

Other Business Activities - Item 4

Mr. Snowden is not involved in any other business activities.

Additional Compensation – Item 5

Apart from the receipt of compensation for the activities disclosed under Item 4 above, Steven M. Snowden does not receive additional compensation or economic benefits from third party sources in connection with his advisory activities.

Supervision - Item 6

Dalton J. Helvey supervises all duties and activities of the firm. Dalton J. Helvey's contact information is on the cover page of this disclosure document. Steven M. Snowden adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

**Requirements for State-Registered Advisers - Item 7**

This disclosure is required by state securities authorities. As such, we are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of Steven M. Snowden.

- A. Steven M. Snowden has NOT been involved in any of the events listed below.
  1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Steven M. Snowden has NOT been the subject of a bankruptcy.

Information regarding Steven M. Snowden's history can be found online at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). His individual CRD number is 7217348.